



Department
for Education

Technical Advisor and CF21/MMC1 Consultation

**Proposed update to the DfE's Information
Management Resources in November 2022**

October 2022

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Revision	Status	Date	Author	Amendment
P01	S3	2022-10-20	JGO	First issue together with updated Information Management Resources for consultation with Technical Advisors and Framework Contractors.

Purpose

This paper summarises the changes proposed to the DfE's Information Management Resources which are annexed to Part A of the DfE's Employer's Requirements.

Since publication of the DfE's Information Management Resources on the TAS21 Guidance & Templates Teams site in November 2021, and their subsequent use on all School Rebuilding Programme, Free Schools and Further Education College projects procured via the DfE Construction Framework 2021 and DfE Offsite Schools Framework (MMC1)¹, the DfE have been gathering feedback from Technical Advisors, Contractors and colleagues within DfE Capital. The DfE now wish to engage with Technical Advisors and Framework Contractors to present the proposed changes for formal publication in November 2022 and to establish the impact on the delivery of schemes. This includes removing the dispensation to Low Value Band Panel Members after the first year of the DfE Construction Framework 2021 with regards to Building Information Modelling (BIM) and the provision of a project Common Data Environment (CDE) including providing access to the DfE for a period of 12 years post project completion.

Timeline

The DfE intend to commence the consultation process with Technical Advisors and Framework Contractors across both the DfE Construction Framework 2021 (CF21) and DfE Offsite Schools Framework (MMC1) on Thursday 20 October 2022 and conclude at 5pm on Thursday 17 November 2022, with publication of the agreed changes to follow at the end of November 2022. A Q&A session has been scheduled to take place during the consultation period via MS Teams on Tuesday 8 November 2022 at 3.30pm.

Summary of Changes

Please refer to the Section titled 'Amendments post launch in November 2021' from page 5 onwards together with the updated DfE's Information Management Resources listed on page 19 and accompanying this paper.

Cost Allowance

The DfE believe current design fee recovery would cover the proposed change to mandate full compliance with the DfE's Information Management Resources for low value schemes procured post November 2022 i.e., for Low Value Band Panel Members to work in 3D (BIM) and provide a project Common Data Environment (CDE).

¹ Post 9th December 2021.

Next Steps

In accordance with the Construction Framework Agreements the DfE is undertaking this consultation to obtain feedback on the proposals prior to the formal publication of the agreed changes in November 2022.

Technical Advisors and Framework Contractors are requested to review the detailed content and provide comment / feedback in writing no later than 5pm on Thursday 17 November 2022 via the MS Form located here: <https://forms.office.com/r/p4dpMU7YqA>

Publication

Upon completion of the consultation, the DfE will finalise the agreed changes and target the publication of the updated Information Management Resources on GOV.UK at the end of November 2022 alongside the updated School and Further Education Output Specifications.

Amendments post launch in November 2021

The Information Management Resources, annexed to Part A: General Conditions of the DfE's Employer's Requirements, comprise the following five documents:

- Project's Information Protocol (Part A: Annex 1)
- DfE's Exchange Information Requirements (Part A: Annex 2)
- DfE's Detailed Exchange Information Requirements (Part A: Annex 3)
- Project's Information Production Methods And Procedures (Part A: Annex 4)
- Project's Information Standard (Part A: Annex 5)

Since their formal publication on the TAS21 Guidance & Templates Teams site for use on all programmes procured via the DfE Construction Framework 2021 or DfE Offsite Schools Framework (MMC)², the Design Team have been gathering feedback on their use from Technical Advisors, Framework Contractors and DfE Capital colleagues, some of which requires amendment to these resources.

The amendments include general format and layout changes to comply with DfE publishing guidance to ensure the resources can be published on GOV.UK (alongside the remainder of the DfE's Employer's Requirements located here [School and Further Education College Design and Construction - GOV.UK \(www.gov.uk\)](#)) and various changes / enhancements categorised by the following headings:

- **Correction** – in response to feedback
- **Clarification** – additional information to aid understanding and implementation
- **Alignment** – with other resources

Refer to the individual track changes / comments within each appended Word document for further detail on the proposed amendments.

Section 1.6.2 of the DfE's Exchange Information Requirements (in relation to CF21 Low Value Band only) recognised that "*Building Information Modelling (BIM) and Information Management is a journey for all organisations as we progress with digital transformation in the industry*" and, as a result, did not mandate the use of BIM and the provision of a project Common Data Environment (CDE) for low value schemes. As per Framework Qualitative Question 15B which requested a low value band bidder's approach to transitioning from 2D to 3D design within the first year of the framework³, the DfE are proposing to remove this dispensation from November 2022, after which the full requirements of the DfE's Information Management Resources will apply to Low Value Band schemes including the provision of a project CDE. All Low Value Band Panel

² Post 9th December 2021.

³ Qualitative Question 1.3 for Low Value Band schemes (at project level) also refers.

Members are therefore requested to complete Question(s) 12 (& 13 as necessary) of the MS Form regarding the impact on or implications for the delivery of low value schemes.

One of the five Information Management Resources is not a Word document but a large Excel spreadsheet with multiple worksheets. Due to the inability of tracking changes in this document, namely the DfE's Detailed Exchange Information Requirements, the DfE have scheduled the changes to the appended S3-P03.xlsx file as per the list and table below.

General amendments to Worksheet '01_DocumentationRequirements':

- "DfE Category" column relocated to Column AL and restructured to coordinate with new Columns AK, AM, AN and AO. Note: These columns by default are not visible and can only be seen in Custom Views 11, 12, 31 and 41. They can be unhidden in the default view if required (Clarification).
- PickList for "DfE Information requirement parent" column updated generally (Clarification).
- "Tender Response (HVB Routes A1 and A2)" header corrected to "Tender Response (HVB Route A1 only)" and "Tender response (MVB/LVB Route A3 Only)" header corrected to "Tender response (HVB/MVB/LVB Routes A2 and A3) (Correction).
- "Invitation to Tender (HVB Routes A1 and A2)" header corrected to "Invitation to Tender (HVB Route A1 only)" and "Invitation to Tender (MVB/LVB Route A3 Only)" header corrected to "Invitation to Tender (HVB/MVB/LVB Routes A2 and A3)" (Correction).
- RIBA Stage 2 deliverables under "Tender Response (HVB Route A1 only)" changed to 'YES' for all Contractor RIBA Stage 2 Deliverables to enable TAs, DfE PMs and Contractors to search by Procurement Route or RIBA Stage to identify the deliverables associated with HVB Route A1 (Clarification).
- "Sub purpose" and "Information classification" (Columns M and N) updated to align with the Uniclass 2015 PM Project Management table published in July 2022. Descriptions amended for the following classification codes:
PM_30_10_90, PM_30_20, PM_35_40, PM_40_20_77, PM_40_35_45,
PM_40_60_66, PM_70_15_08, PM_70_30, PM_70_75_13, PM_70_75_17,
PM_70_75_28, PM_70_75_96, PM_70_80_03, PM_80_10_52 and PM_80_50_30
(Alignment).
- New Columns AP to AZ (inclusive) added to enable the optional creation of a Detailed Responsibility Matrix (for Technical Advisor and Contractor use) (Clarification).

Amendments to Worksheet '01_DocumentationRequirements' deliverables:

For changes to individual information deliverables on Worksheet '01_DocumentationRequirements', please refer to the table overleaf which highlights the

proposed change and type of change cross referenced to the 'DfE Ref' (Column A) and 'Accountable party for delivery' (Column Q):

DfE Ref.	Proposed Change	Accountable party for delivery	Type of Change
001	School Output Specification - removed as this is not a single deliverable but made up of separate child deliverables listed elsewhere.	Technical Advisor	Correction
003	Technical Annex 1A: Definitions of Spaces: Mainstream Schools - 'Required for Project?' column changed to 'YES (AS REQUIRED)'.	Technical Advisor	Clarification
004	Technical Annex 1B: Definitions of Spaces: SEN and AP - 'Required for Project?' column changed to 'YES (AS REQUIRED)'.	Technical Advisor	Clarification
019	School-specific Annex SS1: Schedule of Accommodation (SoA) and Area Data Sheet (ADS) - file format corrected to XLSM type.	Technical Advisor	Correction
021	School-specific Annex SS6: Sustainable Estate Strategy - Level of Information Need amended to refer to detail of SS6 template and associated deliverable DfE Ref 145.	Technical Advisor	Clarification
022	Annex SS6: Section B - Timeline of Condition Led Projects - removed as this is not a single deliverable but part of the SS6 template structure.	Technical Advisor	Correction
023	Annex SS6: Section D - Road Map for Net Zero Carbon in Operation - removed as this is not a single deliverable but part of the SS6 template structure.	Technical Advisor	Correction
024	Temporary Accommodation Schedule of Accommodation SoA - file format corrected to XLSM type and 'Template available?' changed to 'n/a'.	Technical Advisor	Correction
026	Key Design Functions Report – Level of Information Need changed from 'n/a' to 'Refer to Soft Landings Task Schedule 4.2'.	Contractor	Clarification
027	ITT Technical Requirements (High Value Band) - removed as this is not a deliverable.	Technical Advisor	Correction
028	Design Development Deliverables (High Value Band) - removed as this is not a deliverable.	Technical Advisor	Correction
029	ITT/PCSA/ISP Technical Requirements (Low/Medium Value Bands) - removed as this is not a deliverable.	Technical Advisor	Correction

030	Contractors Proposals (CPs) Technical Requirements - removed as this is not a deliverable.	Contractor	Correction
031	DfEs Exchange Information Requirements (EIR) - 'Template available?' changed to 'YES (PDF)'.	Technical Advisor	Clarification
033	Feasibility Study - Level of Information Need simplified to refer to Custom View '31-FeasibilityStudyChecklist'.	Technical Advisor	Alignment
036	ICT Wording for Feasibility Study - removed as not a separate deliverable and included in base Feasibility Study template.	ICT Advisor (DfE)	Correction
039	Technical Systems Performance and Functionality Requirements Schedule - removed as not a separate deliverable and included in base School/College-specific Brief (SSB/CSB) template.	Project Manager (DfE)	Correction
040	Schedule of Accommodation (SoA) - file format corrected to XLSM type.	Contractor	Correction
041	Schedule of Accommodation SoA Tool - Primary - file format corrected to XLSM type.	Client (DfE)	Correction
042	Schedule of Accommodation SoA Tool - Secondary - file format corrected to XLSM type.	Client (DfE)	Correction
043	Schedule of Accommodation SoA Tool - Special - file format corrected to XLSM type and 'Template available?' changed to 'n/a'.	Client (DfE)	Correction
058	'Intrusive Geotechnical and Geo-environmental Investigation' renamed 'Geotechnical and Geo-environmental Investigation'; Level of Information Need simplified to refer to survey scope.	Technical Advisor	Alignment
062	Arboricultural Survey Report - Level of Information Need updated to align with scope requirements.	Technical Advisor	Alignment
067	Special Conditions Recommendation Report Asbestos - 'Required for Project?' column changed to 'YES (AS REQUIRED)'.	Contractor	Clarification
093	Heat Loss Calculations - columns AE and AF (RIBA Stages 2 and 3) changed to 'n/a'.	Contractor	Correction
094	Heating Source Calculations - columns AE and AF (RIBA Stages 2 and 3) changed to 'n/a'.	Contractor	Correction
095	'ICT Calculations' renamed 'ICT Calculations Cabinet Elevation'; Level of	Contractor	Clarification

	Information Need expanded to align with ICT Team's requirements; Form of information changed to 'D-Drawing'.		
096	Thermal Bridging and Interstitial Condensation Calculations - columns AE and AF (RIBA Stages 2 and 3) changed to 'n/a'.	Contractor	Correction
098	Design Development Register - column AE (RIBA Stage 2) changed to 'n/a'.	Contractor	Correction
103	Outline Landscape and Planting Specification - item iii) added to Level of Information Need.	Contractor	Clarification
109	Proposed Schedule of external facilities and spaces - removed as this is not a single deliverable, but forms part of deliverables listed elsewhere.	Technical Advisor	Correction
112	Retained Components Features and Elements Schedule - 'Required for Project?' column changed to 'YES (AS REQUIRED)'; column AE (RIBA Stage 2) changed to 'n/a', column AG (RIBA Stage 4) changed to 'YES'.	Contractor	Correction
125	Draft ICT Contractor's Proposals - column AE (RIBA Stage 2) changed to 'n/a' and column AF (RIBA Stage 3) changed to 'YES'.	Contractor	Correction
129	Virtual Reality (VR) Model - 'Required for Project?' column changed to 'YES (AS REQUIRED)'.	Contractor	Clarification
142	'Land and Title Plan' renamed 'Land Registry Title Plan'; scale noted as 1:2500; Legal counsel (DfE) now noted as the 'Accountable party for delivery', Technical Advisor now noted as the 'Receiving party'.	Legal counsel (DfE)	Correction
143	'Existing Location Plan' renamed 'CDC Site Plan'; Level of Information Need amended to align with recent review of Feasibility Information Deliverables with Technical Advisor Commission Leads and DfE; Project manager (DfE) now noted as the 'Accountable party for delivery', Technical Advisor now noted as the 'Receiving party'.	Project manager (DfE)	Clarification
144	'Existing Site Plan' renamed 'Existing Site Block Plan'; Level of Information Need amended to align with recent review of Feasibility Information Deliverables with	Technical Advisor	Clarification

	Technical Advisor Commission Leads and DfE.		
145	'Annex SS6 Section A: Site Constraints and Opportunities Plan' renamed 'Site Constraints and Opportunities Plan' to be programme agnostic; Level of Information Need amended to align with recent review of Feasibility Information Deliverables with Technical Advisor Commission Leads and DfE.	Technical Advisor	Clarification
146	'Proposed Site Plan' renamed 'Concept Control Option Site Plan'; Level of Information Need amended to align with recent review of Feasibility Information Deliverables with Technical Advisor Commission Leads and DfE.	Technical Advisor	Clarification
147	'Annex SS6 Section C: Proposed Masterplan' renamed 'Site Masterplan' to be programme agnostic; Level of Information Need amended to align with recent review of Feasibility Information Deliverables with Technical Advisor Commission Leads and DfE; 'Required for Project?' column changed to 'YES (AS REQUIRED)'. 'Required for Project?' column changed to 'YES (AS REQUIRED)'. 'Required for Project?' column changed to 'YES (AS REQUIRED)'.	Technical Advisor	Clarification
148	Proposed Site Plan (with Ground Floor Plan in context) - removed to align with recent review of Feasibility Information Deliverables with Technical Advisor Commission Leads and DfE.	Technical Advisor	Correction
149	'Proposed Floor Plans' renamed 'Concept Control Option Floor Plans'; Level of Information Need amended to align with recent review of Feasibility Information Deliverables with Technical Advisor Commission Leads and DfE; 'Required for Project?' column changed to 'YES (AS REQUIRED)'. 'Required for Project?' column changed to 'YES (AS REQUIRED)'.	Technical Advisor	Clarification
157	Hazard Identification Drawings - column AE (RIBA Stage 2) changed to 'n/a'.	Contractor	Correction
160	Integration with Existing Buildings Drawings – scale in column E amended to 1:100; column AE (RIBA Stage 2) changed to 'n/a'.	Contractor	Correction
179	Task Information Delivery Plan (TIDP) - 'Required for Project?' column changed from 'YES' to 'OPTIONAL'.	Technical Advisor	Clarification

191	'Annex SS7: School-specific Proposed Adjacency Diagrams' renamed 'School-specific Annex SS7: Adjacency Diagrams'; Level of Information Need amended to align with recent review of Feasibility Information Deliverables with Technical Advisor Commission Leads and DfE; Form of information changed to 'T-Textual' (as per DfE SS7 template).	Technical Advisor	Clarification
201	'General Arrangement External Sports Provision' renamed 'General Arrangement External Area Provision'.	Contractor	Correction
202	'General Arrangement Green Infrastructure Strategy Drawing' renamed 'General Arrangement Green Infrastructure Plan'; Level of Information Need (including LOIN +) amended to include reference to Urban Greening Factor (UGF).	Contractor	Clarification
203	'General Arrangement Sustainable Drainage Strategy Drawing' renamed "General Arrangement Sustainable Drainage Plan".	Contractor	Clarification
204	Reviewable Design Data (RDD) Plans - removed as this is not a deliverable.	Contractor	Correction
207	Earthworks Plans and Sections - column AF (RIBA Stage 3) changed to 'n/a' and column AG (RIBA Stage 4) changed to 'YES'.	Contractor	Correction
211	'Phasing Plans (TA)' renamed 'Concept Development Option Phasing Plans'; Level of Information Need amended to align with recent review of Feasibility Information Deliverables with Technical Advisor Commission Leads and DfE; 'Required for Project?' column changed to 'YES (AS REQUIRED)'; column AD (RIBA Stage 1) changed to 'YES'.	Technical Advisor	Clarification
212	Phasing Plans - 'Required for Project?' column changed to 'YES (AS REQUIRED)'.	Contractor	Clarification
223	Construction Details - column AF (RIBA Stage 3) changed to 'n/a'.	Contractor	Correction
227	Server and Hub Room Locations - Level of Information Need added as per request from ICT Team.	Contractor	Clarification
271	Plantroom Layout Drawings - column AF (RIBA Stage 3) changed to 'n/a'.	Contractor	Correction

272	Statutory Bodies Approval Report (TA) - removed as not a separate deliverable and included in base Feasibility Study template.	Technical Advisor	Correction
276	Interim Building Control / Approved Inspector Reports - column AF (RIBA Stage 3) changed to 'n/a'.	Contractor	Correction
278	'Employer Necessary Consents' renamed to 'Consents'; Level of Information Need added as per request from Legal counsel (DfE); columns AE and AF (RIBA Stages 2 and 3) changed to 'n/a'; column AG (RIBA Stage 4) changed to 'YES'.	Contractor	Correction
281	Planning Conditions Schedule - column AF (RIBA Stage 3) changed to 'n/a'.	Contractor	Correction
286	COBie - removed as a deliverable but the term 'COBie' added to DfE Ref 592 - Asset Register; now 'Asset Register (COBie)'.	n/a	Correction
294	Capital Reporting - removed as a duplicate of DfE Ref 352.	Technical Advisor	Correction
302	Task Information Delivery Plan (TIDP) - 'Required for Project?' column changed from 'YES' to 'OPTIONAL'.	Contractor	Clarification
303	Outline Business Case (OBC) - column AE (RIBA Stage 2) changed to 'YES'.	Project Manager (DfE)	Correction
307	Feasibility Cost Plan – 'Template available?' column changed to 'YES (XLSM)'.	Technical Advisor	Correction
308	Cost Plan (concept control option) - removed due to the DfE Offsite Schools Framework aligning terminology with the DfE Construction Framework 2021 and utilising the 'Framework Pricing Schedule' deliverable as per DfE Ref 379.	Contractor	Correction
309	FF&E Cost Calculator - removed as covered by DfE Refs 091 and 092.	Technical Advisor	Correction
314	Project Programme - Level of Information Need expanded; column AD (RIBA Stage 1) changed to 'n/a'.	Technical Advisor	Clarification
320	Tender Evaluation Criteria - Level of Information Need added to refer to Framework Evaluation Matrices and the DfE's Exchange Information Requirements.	Technical Advisor	Clarification
336	Employers Requirements Part A: General Conditions - Level of Information Need amended slightly; reference to 'Appendix 2'	Technical Advisor	Clarification

	changed to 'Annex 6', term 'Special Conditions' added.		
338	Site Access Plan - removed as a duplicate of DfE Refs 197 & 210.	Contractor	Correction
339	Construction Method Statement - 'Required for Project?' column changed to 'YES (AS REQUIRED)'; column AE (RIBA Stage 2) changed to 'n/a'.	Contractor	Correction
341	Decant Protocol – Reference to JCT Annex for MMC added to Level of Information Need; columns AE and AF (RIBA Stages 2 and 3) changed to 'n/a'.	Contractor	Correction
352	'Monthly Progress Report' renamed 'DfE Capital Project Progress Report' to align with DfE template; Level of Information Need simplified to refer to template worksheets; columns AF, AG, AH & AI (RIBA Stages 3, 4, 5 & 6) changed to 'YES'.	Technical Advisor	Correction
353	RIBA Stage Reports – Level of Information Need now defined.	Contractor	Clarification
354	Project Team Meeting Agenda - Level of Information Need added.	Technical Advisor	Clarification
355	Cost Meeting Agenda - Level of Information Need added; 'Required for Project?' column changed to 'YES (AS REQUIRED)'.	Technical Advisor	Clarification
356	Design Meeting Agenda - Level of Information Need added; 'Required for Project?' column changed to 'YES (AS REQUIRED)'.	Technical Advisor	Clarification
357	Feasibility Meeting Agenda - Level of Information Need added.	Technical Advisor	Clarification
358	Progress Meeting Agenda - item vii) added to Level of Information Need.	Contractor	Clarification
366	Project Team Meeting Minutes - Level of Information Need added.	Technical Advisor	Clarification
367	Cost Meeting Minutes - Level of Information Need added; 'Required for Project?' column changed to 'YES (AS REQUIRED)'.	Technical Advisor	Clarification
368	Design Meeting Minutes - Level of Information Need added; 'Required for Project?' column changed to 'YES (AS REQUIRED)'.	Technical Advisor	Clarification
369	Feasibility Meeting Minutes - Level of Information Need added.	Technical Advisor	Clarification

383	Key Performance Indicator (KPI) Schedule - 'Required for Project?' column changed to 'YES (AS REQUIRED)'; column AE (RIBA Stage 2) changed to 'n/a'.	Contractor	Correction
504	'Audiovisual Systems Commissioning and Acceptance Certificates' renamed 'Audiovisual Systems Commissioning and Acceptance Letter'; Level of Information Need added as per request from ICT Team.	Contractor	Clarification
539	Handover Strategy - column AE (RIBA Stage 2) changed to 'n/a' and column AG (RIBA Stage 4) changed to 'YES'.	Contractor	Correction
546	Proposed Manufacturers' Mechanical Schedule - column AF (RIBA Stage 3) changed to 'n/a' and column AG (RIBA Stage 4) changed to 'YES'.	Contractor	Correction
547	Proposed Manufacturers' Electrical Schedule - column AF (RIBA Stage 3) changed to 'n/a' and column AG (RIBA Stage 4) changed to 'YES'.	Contractor	Correction
557	Supplier Directory (Project) - column AE (RIBA Stage 2) changed to 'n/a'.	Contractor	Correction
580	'Reviewable Design Data (RDD) Tracker' renamed 'Design Submission Tracker' to align with JCT terminology.	Technical Advisor	Alignment
586	Radon Risk Assessment - 'Required for Project?' column changed to 'YES (AS REQUIRED)'.	Contractor	Clarification
592	'Asset Register' renamed 'Asset Register (COBie)'.	Contractor	Clarification
648	Further Education Output Specification - removed as this is not a single deliverable but made up of separate child deliverables listed elsewhere.	Technical Advisor	Correction
650	Technical Annex 1A: Definitions of Spaces: Further Education - 'Required for Project?' column changed to 'YES (AS REQUIRED)'.	Technical Advisor	Clarification
651	'Technical Annex 1B: Definitions of external spaces' renamed 'Technical Annex 1C: Definitions of Spaces: External spaces FE'.	Technical Advisor	Alignment
665	College-specific Annex CS1: Schedule of Accommodation (SoA) and Area Data Sheet (ADS) - file format corrected to XLSM type.	Technical Advisor	Correction
672	College-specific Annex CS6: Sustainable Estate Strategy - Level of Information Need	Technical Advisor	Clarification

	amended to refer to detail of CS6 template and associated deliverable DfE Ref 145.		
674	Annex CS6 Section A: Site Constraints and Opportunities Plan - removed, replaced by DfE Ref 145.	Technical Advisor	Correction
676	Annex CS6: Section B - Timeline of Condition Led Projects - removed as this is not a single deliverable but part of the CS6 template structure.	Technical Advisor	Correction
677	Outline Site Appraisal – ‘Required for Project?’ column changed to ‘YES (FREE SCHOOLS ONLY)’.	Project manager (DfE)	Clarification
678	Annex CS6 Section C: Proposed Masterplan - removed as this is not a single deliverable but part of the CS6 template structure.	Technical Advisor	Correction
680	Annex CS6: Section D - Road Map for Net Zero Carbon in Operation - removed as this is not a single deliverable but part of the CS6 template structure.	Technical Advisor	Correction
682	‘Annex CS7: College-specific Proposed Adjacency Diagrams’ renamed ‘College-specific Annex CS7: Adjacency Diagrams’; Level of Information Need amended to align with recent review of Feasibility Information Deliverables with Technical Advisor Commission Leads and DfE; Form of information changed to ‘T-Textual’ (as per DfE CS7 template).	Technical Advisor	Clarification
710	‘Building Services Specification’ renamed ‘Buildings Services Record Specification’.	Contractor	Alignment
711	‘Catering Specification’ renamed ‘Catering Record Specification’.	Contractor	Alignment
712	‘Civil Engineering Specification’ renamed ‘Civil Engineering Record Specification’.	Contractor	Alignment
713	‘FF&E Specification’ renamed ‘FF&E Record Specification’.	Contractor	Alignment
717	Works Package Procurement Programme - column AE (RIBA Stage 2) changed to ‘n/a’.	Contractor	Correction
728	Security Risk Assessment - Level of Information Need expanded; ‘Required for Project?’ column changed from ‘YES’ to ‘OPTIONAL’.	Technical Advisor	Clarification
740	Concept Development Option Site Plan - new deliverable identified during recent review of Feasibility Information	Technical Advisor	Clarification

	Deliverables with Technical Advisor Commission Leads and DfE.		
741	Existing Site Constraints Plan - new deliverable identified during recent review of Feasibility Information Deliverables with Technical Advisor Commission Leads and DfE.	Technical Advisor	Clarification
742	Site Location Plan - new deliverable identified during recent review of Feasibility Information Deliverables with Technical Advisor Commission Leads and DfE.	Technical Advisor	Clarification
743	Adjacency Diagram - new deliverable identified during recent review of Feasibility Information Deliverables with Technical Advisor Commission Leads and DfE.	Technical Advisor	Clarification
744	External (BB103/104) Areas Site Plan - new deliverable identified during recent review of Feasibility Information Deliverables with Technical Advisor Commission Leads and DfE.	Technical Advisor	Clarification
745	Urban Greening Factor Site Plans - new deliverable identified during recent review of Feasibility Information Deliverables with Technical Advisor Commission Leads and DfE.	Technical Advisor	Clarification
746	Evidence of Support (MoU) – new deliverable identified as missing by DfE Capital.	End user	Correction
747	Master Information Delivery Plan (MIDP) - new deliverable identified as required by Technical Advisor Information Manager Leads.	Technical Advisor	Correction
748	Refurbishment Scope of Works (RSoW) - new deliverable identified as required for projects with refurbishment works by DfE.	Contractor	Correction
749	Technical Annex 1B: Definitions of Spaces: Further Education SEND - new deliverable identified as required for FE SEND projects by DfE.	Technical Advisor	Correction
750	School-specific Annex SS5 Appendix A ICT Strategy and Requirements - new deliverable identified as required for Free School projects by DfE.	ICT Advisor (DfE)	Correction
751	Concept Control Option Schematic Floor Plans - new deliverable identified during recent review of Feasibility Information	Technical Advisor	Clarification

	Deliverables with Technical Advisor Commission Leads and DfE.		
752	Project Strategy Review - new deliverable identified during recent review of Feasibility Information Deliverables with Technical Advisor Commission Leads and DfE.	Technical Advisor	Clarification
753	Bat Survey - new deliverable, as required.	Contractor	Clarification
754	Concept Development Options Programme - new deliverable identified during recent review of Feasibility Information Deliverables with Technical Advisor Commission Leads and DfE.	Technical Advisor	Clarification
755	Project Options Appraisal - new deliverable identified during recent review of Feasibility Information Deliverables with Technical Advisor Commission Leads and DfE.	Technical Advisor	Clarification
756	Arboriculture Method Statement and Arboriculture Impact Assessment - new deliverable to align with General Arrangement Green Infrastructure Plan.	Contractor	Correction
757	Tree removal, tree protection and tree retention plan – new deliverable to align with General Arrangement Green Infrastructure Plan.	Contractor	Correction
758	Concept Control Option Phasing Plans - new deliverable identified during recent review of Feasibility Information Deliverables with Technical Advisor Commission Leads and DfE.	Technical Advisor	Clarification
759	Drawn Spaces Diagram - new optional deliverable identified during recent review of Feasibility Information Deliverables with Technical Advisor Commission Leads and DfE.	Technical Advisor	Clarification

General amendments to other Worksheets within the DfE’s Detailed Exchange Information Requirements spreadsheet (S3-P03):

Worksheet “02_LevelofInformationNeed+” new Lookup column added (Column B – Information classification) to display associated Uniclass code from Worksheet “01_DocumentationRequirements” for conditional formatting purposes (Alignment).

Worksheet “05_Alphanumerical_COBieFields” Column G for DfE Refs 101 and 102 changed from '0.0 or value if available' to 'Use "n/a" if no value is available' (Correction).

Worksheet "05_Alphanumerical_COBieFields" Columns K and L for DfE Ref 102 changed from 'n/a' to 'YES (PL)' (Correction).

Worksheet "05_Alphanumerical_COBieFields" Column D for DfE Refs 064 and 075 amended to reference DfE Generic Design Brief Technical Annexes 1A, 1B and 1C (Correction - incorrect reference to 10-DfE ADS Classification removed).

Worksheet "08_Alphanumerical_KPIData" – minor updates to align with latest 'Schedule 1 – Performance Regime KPI/MIR Collection Handbook' (CF21) (Alignment).

Worksheet "10_SharedResources" – Column B renamed 'Information requirement parent' with cells within this column updated generally (Clarification). Building Bulletins BB93, BB100 and BB101 added (Alignment).

Appendices

FRM2021-DFE-XX-XX-T-X-0001-DfEsExchangeInformationRequirements-S3-P05

FRM2021-DFE-XX-XX-T-X-0002-ProjectsInformationProductionMethodsAndProcedures-S3-P05

FRM2021-DFE-XX-XX-T-X-0003-ProjectsInformationStandard-S3-P06

FRM2021-DFE-XX-XX-T-X-0004-ProjectsInformationProtocol-S3-P05

FRM2021-DFE-XX-XX-L-X-0001-DfEsDetailedExchangeInformationRequirements-S3-P03



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